



Community Caregivers Of Greater Derry

Policy & Procedure – Gift Acceptance

Last Reviewed on 1.18.2012

Last Updated on 1.18.2012

Policy

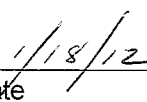
Community Caregivers of Greater Derry (CCGD) solicits and gratefully accepts gifts that help us further and fulfill our mission. Certain types of gifts are subject to review before acceptance; the primary consideration in evaluating gifts for acceptance is the impact of the gift on the organization. CCGD does not accept gifts that are in conflict with our mission, jeopardize our status or are too difficult to administer in relation to their value.

Procedure

1. All donors are expected to seek the advice of their financial advisor, tax advisor and/or attorney when planning or making a gift of consequence to CCGD.
2. CCGD generally accepts the following gifts without review:
 - Cash, check, money order, credit card and online payments.
 - Marketable securities, i.e. stocks and bonds.
 - Bequests and Beneficiary Designations under Revocable Trusts, Life Insurance policies, Annuities and Retirement Plans
 - Charitable Remainder Trusts
 - Charitable Lead Trusts
3. The following gifts are subject to review by the board of directors:
 - Tangible Personal Property
 - Life Insurance
 - Real Estate
4. CCGD will seek the assistance of legal counsel regarding the acceptance of the following gifts:
 - Securities with restricted buy or sell provisions
 - Documents that name the organization as trustee or that require the organization to act in a fiduciary capacity
 - Gifts with potential conflicts of interest
 - Gifts of property which may be subject to environmental or other restrictions/requirements
5. CCGD will not accept the following:
 - Gifts that are outside of the organization's mission
 - Gifts that would result in the organization losing its tax exempt status or other negative consequence
 - Gifts that are too difficult or expensive to administer in relation to their value
 - Gifts that discourage other donors or future gifts

Approved by the Board of Directors


Signature


Date


Title